

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,679.40	348.00	1.56%
BSE Sensex	73,134.32	1,186.77	1.65%
GIFT Nifty*	22,353.00	-498.00	-2.18%
Dow Jones	46,565.70	224.23	0.48%
S&P 500	6,575.32	46.80	0.72%
NASDAQ	21,840.90	250.32	1.16%
FTSE 100	10,364.80	188.34	1.85%
CAC 40	7,981.27	164.33	2.10%
DAX	23,298.89	618.85	2.73%
Shanghai*	3,935.09	-13.46	-0.34%
Nikkei 225*	52,849.60	-890.11	-1.66%
Hang Seng*	25,033.56	-260.48	-1.03%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	104.31	4.19	4.18%
Oil (Brent)	106.11	4.95	4.89%
Gold	4,697.80	-85.40	-1.79%
Silver	72.83	-3.25	-4.28%
Copper	12,269.95	109.95	0.90%
Cotton	0.71	0.00	0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.01	0.49%
USD/INR	94.77	-0.05	-0.05%
GBP/INR	125.30	-0.21	-0.17%
EUR/INR	109.00	0.00	0.00%
DX Index	99.85	0.02	0.00%

VIX	Value	Change (Pts)	Change (%)
India	24.87	-3.02	-10.83%
S&P 500	25.58	1.13	4.62%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.96	0.030
US 10-Year Yield	4.36	0.037

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 348 points higher at 22,679 on Wednesday.

Adani Green Energy

The company added 5,051 MW renewable capacity in FY26 taking total to 19.3 GW including 3,409 MW solar 686 MW wind and 956 MW hybrid.

Aeroflex Industries

The company increased liquid cooling SFN skid assembly capacity from 2,000 to 6,000 units per year, commenced production, and sold 571 units in Q4 FY26.

Bharat Electronics

The company reported FY26 turnover ₹26,750 crore up 16.2% YoY, export sales \$141.9 million up 33.65% YoY, secured ₹30,000 crore orders and order book ₹74,000 crore.

CleanMax Enviro Energy Solutions

The company expanded partnership with STT GDC India beyond 130 MW with additional 21 MWp solar capacity under PPAs for hybrid renewable supply.

Great Eastern Shipping Company

The company contracted to buy a 49,420 dwt 2014-built MR tanker for Q1 FY27 funded via internal accruals and a Kamsarmax carrier.

J. Kumar Infraprojects

The company received ₹2,360 crore LoA from NHA for 4 lane expandable to 8 lane Vadhavan Port connectivity expressway project on EPC mode to be executed in 30 months.

Marathon NextGen Realty

The company through subsidiary acquired 51% stake in three entities for ₹70 crore unlocking ₹840 crore GDV across 5.94 lakh sq ft projects in Mumbai.

MTAR Technologies

The company received ₹35.56 crore order from an international energy sector client for data centre products with execution scheduled up to December 2026.

Power Mech Projects

The company secured ₹109.22 crore order from Hindustan Zinc for operation and maintenance of 91.5 MW CPP and transmission line over 48 months.

RailTel Corporation

The company received ₹12.85 crore LoA from Mahatma Gandhi Institute of Medical Sciences for HIMS and campus systems implementation and maintenance till March 2032.

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